Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting Issuer				
1 Issuer's name		2 Issuer's	employer identification number (EIN)	
Tenable Network Security, Inc.			00.0400400	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email add	03-0486428 ress of contact	
Gal Nir	443-545-2104, ext.	659 gnir@tenab	gnir@tenable.com	
6 Number and street (or P.O. box if mail is not	delivered to street address) of		7 City, town, or post office, state, and Zip code of contact	
7021 Columbia Gateway Dr., Suite 500		Columbia, M	D 21046	
8 Date of action	9 Classification and desc	ription		
December 18, 2015	Drofowed and comme			
10 CUSIP number 11 Serial number(Preferred and commor s) 12 Ticker symb		number(e)	
	o, in the month of the	No Account	iumber(s)	
Part II Organizational Action Attac	ch additional statements if ne	eeded. See back of form for	additional questions.	
14 Describe the organizational action and, if a	applicable, the date of the action	or the date against which shar	eholders' ownership is measured for	
the action ▶ On December 18, 2015 (the	"Closing Date"), a wholly-ow	ned subsidiary of Tenable Ho	Idings, Inc. (the "Acquiror") merged	
with and into Tenable Network Security, Inc. (the "Company"), with the Com	npany surviving. Prior to the	Closing Date, certain Company	
shares were transferred to Acquiror in exchar	nge for Acquiror shares to be i	issued on the Closing Date, a	nd those Acquiror shares were	
issued on the Closing Date. In connection with	th the merger, all Company co	mmon shares (other than cor	tributed common shares) were	
converted into either (i) solely cash or (ii) a co	embination of Acquiror commo	on shares and cash.		
For more information, Company shoreholders				
For more information, Company shareholders the Merger that was included in the Company	's Confidential Solicitation Sta	n or Certain Material U.S. Fed	eral Income Tax Consequences of	
are subject to the conditions and qualification	s set forth in that discussion	itement, dated November 13, a	2015. The statements in this form	
and described to the deviations and qualification	is set forth in that discussion.			
15 Describe the quantitative effect of the organ	nizational action on the basis of	the security in the hands of a L	J.S. taxpayer as an adjustment per	
share or as a percentage of old basis ▶ Th	e Company has assumed that	the receipt of Acquiror share	es by a Company shareholder,	
whether pursuant to a contribution or in the m	nerger, will be integrated with t	the cash, if any, received by s	uch shareholder in the merger.	
A Company shareholder's initial aggregate tax	basis in Acquiror shares reco	eived in exchange for Compar	ny shares, whether pursuant to a	
contribution or in the merger, will equal the ac	ljusted tax basis of his or her	Company shares, decreased l	by the amount of cash received and	
increased by the amount of gain recognized.	Each Company shareholder th	nat receives Acquiror shares s	should recognize gain (but not loss)	
with respect to the disposition of his or her Co	ompany shares equal to the le	sser of (a) the amount of cash	received and (b) the excess, if any,	
of (i) the sum of the amount of cash and the fa	For this surrous of the Acquiro	r shares received, and (ii) the	shareholder's basis in his or her	
Company shares. No loss will be recognized. block of Company shares.	For trils purpose, a snarenoid	der must calculate gain or los	s separately for each identifiable	
block of Company Shares.				
16 Describe the calculation of the change in b	asis and the data that supports	the calculation, such as the ma	rket values of securities and the	
valuation dates ► For the specific purpos	e of calculating a Company sh	nareholder's initial aggregate	tax hasis in Acquiror common	
shares received in exchange for Company cor	nmon shares, whether pursua	nt to a contribution or in the r	nerger, the Company believes that it	
is reasonable to assume that, on the Closing D	Date, the fair market value of A	cquiror shares exchanged for	one Company share should be	
equal to the amount of cash exchanged for on	e Company share pursuant to	the merger, which was \$5.82.		
For example, assume that a shareholder held	100 Company shares with an a	aggregate basis of \$100 (\$1/sh	nare) and exchanged them for 30	
Acquiror shares (worth \$174.60) and \$407.40 in	n cash (70 Company shares at	\$5.82 per share in cash). The	e shareholder's initial aggregate tax	
basis in Acquiror common shares would be ed	qual to \$100.00, calculated as f	follows: the adjusted tax bas	is of his or her Company shares	
(\$100.00), decreased by the amount of cash re	ceived (\$407.40) and increase	d by the amount of gain recog	nized of \$407.40, i.e., the lesser of	
(a) the amount of cash received, or \$407.40, ar	nd (b) the excess, if any, of (i) t	the sum of the amount of cash	n and the fair market value of the	
Acquiror shares received (\$582.00), and (ii) the	shareholder's basis in his or	her Company shares (\$100.00		
For Paperwork Reduction Act Notice, see the	separate Instructions.	Cat. No. 37752P	Form 8937 (12-2011)	

pursuant to the merger agreement, all parties intend, acknowledge and agree that the contribution of Company shares to Acquiror, when taken together with the other transactions occurring in connection with the merger, shall be treated as a transaction under Code Section 351 and agree to take all necessary actions in accordance therewith. Special rules addressing "incentive stock options" were addressed in the Company's Supplemental Information to Confidential Solicitation Statement for Holders of Shares Received on Exercise of an Incentive Stock Option, dated November 13, 2015. Company shareholders should seek advice regarding the tax consequences of the contributions and merger based on his, her or its circumstances from an independent tax advisor. Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Sign Here Date Title VP OF TAX	Part	III L	Organizational Action (continued	d)		raye a
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